

Brynwood Partners makes control investments in consumer-oriented middle market businesses and brands based in North America. We have a hands-on investment approach and focus on situations where we can add operational value.

Areas of Focus:

Food

- Personal Care
- Beverage
- > Other Consumer

Business Types:

- Branded
- Contract
- Private Label
- Manufacturing

Acquisition Types:

- Corporate Carveouts
- Standalone
- Family Businesses

Businesses

Transaction Structures:

- Control Buyouts
- Structured Joint

Ventures

Firm Overview

1984

Greenwich, CT

Founded

Headquarters

\$2.3 billion

Assets Under Management(1)

Manufacturing Footprint

- ✓ Five portfolio companies that generate ~\$2.8 billion in sales annually
- ✓ 14 factories occupying ~6.0 million square feet
- ✓ ~4,600 employees across the network

Investment Size

Up to \$1+ billion of total enterprise value

Equity capital available from existing
 Brynwood Partners funds as well as from
 limited partners through significant co-investment

Funds

Currently investing out of one active fund

✓ Brynwood IX, a \$750 million 2023 vintage fund

(1) As of March 31, 2025

Team

Hendrik Hartong III Chairman & CEO

Ian MacTaggart
Vice Chairman & CFO

David Eagle Senior Managing Director **John LeBoutillier** Senior Managing Director

Wyley Scherr Managing Director Andrew Ciuffetelli Managing Director **Peter Wilson** Managing Director Lucas Schellack Vice President

John McLaughlin Vice President Nate Sampson Associate Ishan Negi Associate



Current Holdings



Headquarters Mooresville, NC

Carolina Beverage Group

U.S. beverage contract manufacturer that produces energy drinks, carbonated flavored waters, prebiotic sodas, hard seltzers and craft beers with facilities in Mooresville, NC, Cold Spring, MN and Fort Worth, TX.

Acquired from

Family Owner, Financial Sponsor

Initial Investment Date

August 2017



www.carolinabeveragegroup.com



Chicago, IL

Hometown Food Company

U.S. manufacturer and marketer of canned and microwaveable shelf-stable meals under the Chef Boyardee® brand, and dry baking mixes, frozen pancakes, waffles and French toast, ready-to-spread frosting, flour, and other baking ingredients under the Pillsbury®, Funfetti®, Hungry Jack®, Martha White®, White Lily®, Jim Dandy®, Arrowhead Mills®, Sunspire®, De Wafelbakkers® and Birch Benders® brands.



The J.M. Smucker Co., Hain Celestial, The Anschutz Corporation, Sovos Brands, ConAgra Brands

Initial Investment Date

August 2018











www.hometownfoodcompany.com



Great Kitchens Food Company

U.S. manufacturer of private label and branded take-and-bake and frozen pizza, flatbreads, and calzones. Great Kitchens owns the Pizzeria Uno® and Cucina Grande® brands in the retail channel. Great Kitchens operates a 165,000 sq. ft. crust facility in Chicago Heights, IL, a 155,000 sq. ft. toppings facility in Romeoville, IL and a 35,000 sq. ft. facility in Brockton, MA.











Headquarters Romeoville, IL

Acquired from

Aryzta, Financial Sponsor

Initial Investment Date

December 2020

www.gkitchens.com



West Madison Foods

U.S. manufacturer and marketer of gourmet salad dressings, dairy dips and spreads to the retail channel under the Marie's® and Dean's Dips® brands. The Company operates out of a 106,000 sq. ft. facility in Thornton, IL.







Headquarters Chicago, IL

Acquired from

Ventura Foods

Initial Investment Date

July 2023

www.westmadisonfoods.com



Miracapo Pizza Company

U.S. contract manufacturer of frozen pizzas for convenience stores and branded customers serving the retail channel. Miracapo owns three manufacturing facilities located in the Chicagoland area totaling 175,000 sq. ft.





Headquarters Elk Grove Village, IL

Acquired from

Family Office

Initial Investment Date

August 2024

www.miracapopizza.com

Selected Prior Holdings















































