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www.brynwoodpartners.com

Brynwood Partners makes control-oriented investments in North Americanbased lower middle market companies in the consumer sector. We have a hands-on investment approach, and look for investments where we can add operational value to our portfolio companies.

Firm Overview

Founded: 1984

Headquarters: Greenwich, CT

Assets Under \$1.1 billion Management:

Funds: Currently investing out of two active funds

> Brynwood VII, a \$420 million 2013 vintage fund Brynwood VIII, a \$649 million 2018 vintage fund

Investment Size: Up to \$750 million of total enterprise value

 Equity capital available from existing Brynwood Partners funds as well as from limited partners through significant co-investment

Investment Criteria

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Industry Focus: Consumer products

Areas of Focus: Food and beverage

Personal care **Branded** Private label

Contract manufacturing

Corporate divestitures

Mundane or underperforming companies Good companies to build and upgrade **Underfinanced** companies

Investments with or without management teams























U.S. beverage manufacturer that produces energy drinks, carbonated flavored waters and brews craft beers. Carolina is a contract manufacturer and private label manufacturer with facilities in Mooresville, North Carolina, Cold Spring, Minnesota and Fort Worth, Texas.

Mooresville, NC | www.carolinabeveragegroup.com

Acquired from: The Lenore family, SunTx Initial Investment Date: August 2017











Great Kitchens Food Company

U.S. manufacturer of private label and branded take-and-bake and frozen pizza, flatbreads, and calzones. Great Kitchens owns the Uno Foods and Cucina Grande brands in the retail channel. Great Kitchens operates a 165,000 square foot crust facility in Chicago Heights, Illinois, a 155,000 square foot toppings facility in Romeoville, IL, and a 35,000 square foot facility in Brockton, MA.

Romeoville, IL | www.gkitchens.com

Acquired from: Aryzta, Newport Global Advisors Initial Investment Date: December 2020

Buitoni Food Company

U.S. manufacturer and marketer of pasta, sauces cheese the retail channel to the Buitoni® brand. Founded in Italy under in 1827, Buitoni operates a 240,000 square foot facility in Danville, Virginia.

Stamford, CT | www.buitoni.com

Acquired from: Nestlé

Initial Investment Date: June 2020





Harvest Hill Beverage Company

U.S. manufacturer and marketer of 100% juices, juice drinks, energy/ meal-replacement drinks and cocktail mixers to the retail and foodservice channels under the Juicy Juice®, Little HUG®, Nutrament®, Daily's® Cocktails, SunnyD®, Veryfine® and Fruit2O® brands.

Stamford, CT | www.harvesthill.com

Acquired from: J.W. Childs, Nestlé, Wessanen

Initial Investment Date: June 2014





















Hometown Food Company

U.S. manufacturer and marketer of dry baking mixes; frozen pancakes, waffles and French toast; ready-to-spread frosting; flour; and other baking ingredients under the Pillsbury®, Funfetti®, Hungry Jack®, Martha White®, White Lily®, Jim Dandy®, Arrowhead Mills®, Sunspire®, De Wafelbakkers®, and Birch Benders® brands.

Chicago, IL | www.hometownfoodcompany.com

Acquired from: The J.M. Smucker Co., Hain Celestial, The Anschutz Corporation, Sovos Brands Initial Investment Date: August 2018

Selected Prior Holdings

























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